

Ohio Chapter, Association for Accounting Administration September 17, 2010 Meeting

The September 2010 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on September 17, 2010.

The following members were in attendance:

Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Katie Churchin	Cunningham & Assoc.	Broadview Heights, OH
Kim Connor	Parms & Company, LLC	Columbus, OH
Gary Ellinger	Brady, Ware & Schoenfeld, Inc.	Dayton, OH
Lori Ellinger	Kirsch CPA Group LLC	Oxford, OH
Jim Fahey	Hill, Barth & King, LLC	Boardman, OH
Patti Ianni	Howard, Wershale & Co.	Cleveland, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Rita Keller	Keller Advisors, LLC	Beavercreek, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Patti Miller	Balestra, Harr & Scherer, CPAs, Inc.	Circleville, OH
Anna Sary	Zinner & Co LLP	Cleveland, OH
Leigh-Ann Sparks	Brady Ware	Dayton, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH
Regina Wilson	Payne Nickles & Company	Norwalk, OH

Presentation

This meeting's presentation was "Work Smart, Have Fun & Make Money" presented by Phil Sorentino, of Humor Consultants, Inc.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Jim gave a report on behalf of the National organization. A new format for the newsletter has been rolled out. The newsletter will be sent out more often but will be a shorter publication. It will be sent out approximately every two months.

The Technology Fly-In as well as the Controller Fly-In will be held in Chicago this year. The National Conference next year will be in Louisville.

Leigh-Ann reported on the Mentoring Program, which she has put together along with help from Brady Ware. Kim Tanner and Leigh-Ann will be doing a beta test for the program. Leigh-Ann distributed a copy of the program to everyone present, and all are encouraged to review the document and let Leigh-Ann or any Board member know of any comments or suggestions you have for the program.

Kelly reviewed the speakers she has lined up for future meetings:

- November – Rita Keller, Marketing, Mentoring and Managing
- February – Roy Keely, Xcentric, Social Media
- May – Scott Warwick, Legal Update

Kelly also has contacted Chris Fredrickson, Jeff Pawlow, and Tamera Lorzel, and all three of these renowned speakers would be willing to do a presentation to our group next year. The Board will decide which of these to move forward with for one of our meetings in 2011.

Next Meeting

The next meeting will be held on Friday, November 19, 2010 at the Franklin University in Dublin.

Roundtable Topics

1. Peer Review with Engagement
2. Organizations That Support SALT and International
3. Non Professional Tax Preparers
4. Benefits
5. Metrics
6. Practice CS Conversion
7. Integrated Software Suites vs. Best of Breed
8. Interviewing/Hiring Procedures
9. Assessment Tools
10. Unique Work Perks
11. Web Filtering
12. File Sharing with Clients
13. Junior Staff Leaving
14. Social Media/7216
15. Exempt vs. Non-Exempt
16. Document Management
17. Practice Reporting
18. PTO
19. Adobe Standard vs. Pro
20. Copiers
21. Portals
22. Turn Around Time
23. Time Sheets
24. Turbulence Between Partners